



→ Our Mission

To connect all people in need and the programs that serve them (**with dignity and ease**).



Nationwide Network

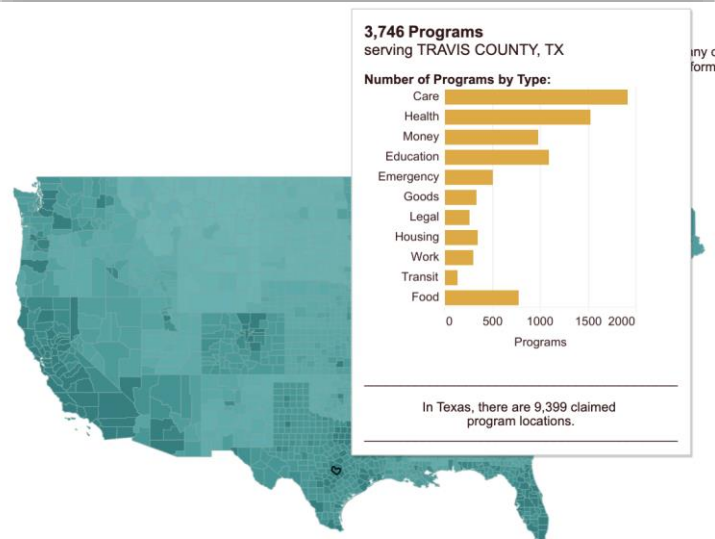
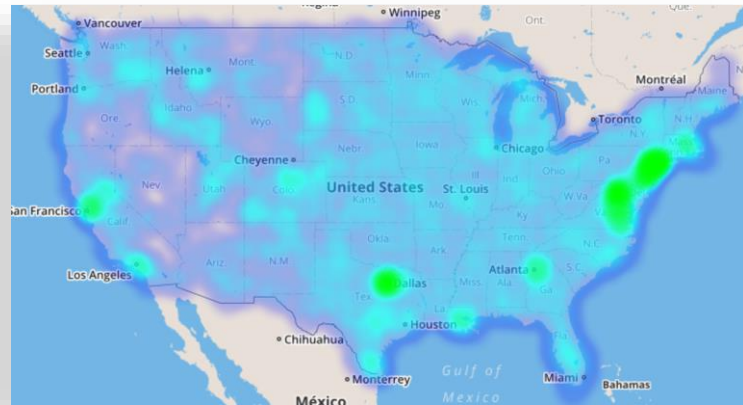
Our search is in every ZIP Code in the United States. This heat map shows searches across the country.

We're transparent about our program network — you can see program information and availability for [every county in the US](#).

9,139,294 Users

552,570 Program Locations

82,631 In-Network Locations

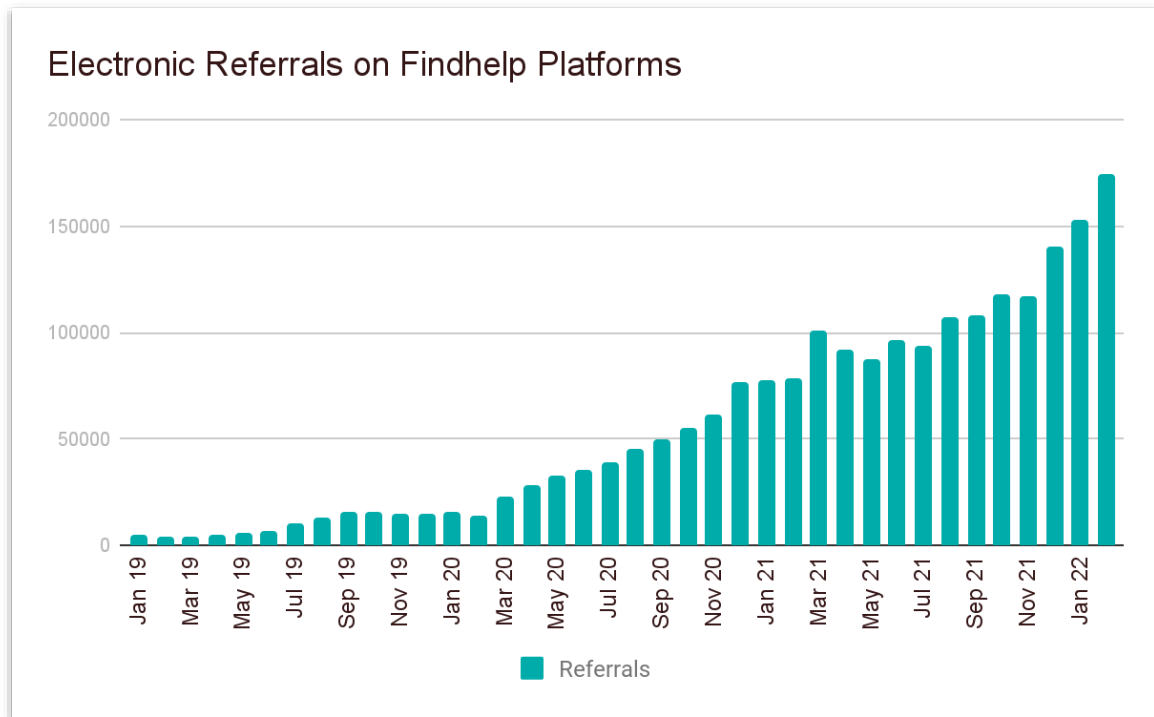




Closed-Loop Referral Network

Findhelp has the largest closed-loop referral network in the country.

Our customers join an active network with participating community organizations nationwide.





> Nationwide Network

430+

Customers

78

Multi-state Customers (and Growing)

GOVERNMENT



HEALTH CARE



HEALTH PLANS



EDUCATION



OTHER





9/20

Largest U.S. Hospital Systems

164

Healthcare Systems

70+

Health Centers

9/10

Largest U.S. Health Plans

102

Health Plans

3

Primary Care Associations



70+ Health Center Customers





Principles



Consumer-directed privacy and per-referral consent



Equal access to an inclusive and holistic network of programs



Government partnership through capacity-building, standards and interoperability certification, and innovation demonstrations



Information Sharing & Privacy



Protecting the Seeker's Privacy

We all have tough moments in life. Whether it's struggling with addiction, unemployment, or just a series of bad events.

1. Self-navigation referrals are private to the Seeker and the community organization
1. The Seeker is in control of who else gets to see that private referral
1. The Seeker can share or remove access over time to that private referral





Self-Navigated Referrals





Self-Navigated Referrals are Private



Navigation History

You have referred Stephen to 1 programs. ^

Referrals and Notes

START A REFERRALADD NOTE

...

Referral to **Bertha Supports** by Bertha Success

Status: not updated

↗ Referred by: Chris G (Aunt Bertha Basic Demo) 7/22/20

Stephen has no shared referrals.

Other Referral Activity

REQUEST ACCESS

No Requests: No one has requested referral activity access.



Referral Activity Sharing Request Approved

Your request to view additional referral activity was approved.

[View Profile](#)



Enterprise Demo

Questions? Contact support@findhelp.com



Navigation History

You have referred Stephen to 1 programs. ^

Referrals and Notes

[START A REFERRAL](#)[ADD NOTE](#)

Referral to **Bertha Supports** by Bertha Success

Status: not updated



➤ Referred by: Chris G (Aunt Bertha Basic Demo)

7/22/20

Stephen has shared 1 other referral(s). ^

Other Referral Activity

Access Approved: Stephen approved sharing referral activity on 07/22/2020. Chris Garcia (demo) requested access for Aunt Bertha Enterprise Demo on 07/22/2020.



Referral to **Bertha Food** by Bertha Engagement

Status: not updated

Referred by: Chris P (Aunt Bertha Professional Demo)

7/22/20





Consent for Each Referral

Confirm Consent *

☐ I have appropriate consent from the person or their guardian (if under 18) to:

- Send their contact info and additional info through this system to this agency, and
- Send them info **about this program** through the Findhelp Enterprise Demo platform (including any responses sent to them by the program).

The consent check box must be checked

 SEND

Tell us about the person you're helping:

Someone you've Connected before:

Use contact info on file *

Polly Pocket



Or

Connecting someone new:

Their Name*

Polly

Pocket

Their Email Address

candace+pollyp@findhelp.com

Their Phone Number

Their Language

English



Their Patient ID

Their Medicaid ID

Best way to reach them*

- ☐ Email
- ☐ Text message
- ☐ Phone call
- ☐ Don't reach out

Comment [Add a comment...](#)

Confirm Consent *

☐ I have appropriate consent from the person or their guardian (if under 18) to:

- Send their contact info and additional info through this system to this agency, and
- Send them info **about this program** through the Findhelp Enterprise Demo platform (including any responses sent to them by the program).

The consent check box must be checked

 SEND





Privacy Control

Referrals For Me Share Settings

★ **My Referral Folders**

Choose a folder below to see your referrals

Sort: A-Z

Referrals Sent To Me

From: Chris Garcia (demo)

Referral Share Settings

Within the selected organizations, anyone who is working directly with you will be able to:

- see all your current referrals and their status
- view referrals you receive in the future

You may unshare them at any time through this page.

Share all referrals with:

☒ Aunt Bertha Enterprise Demo (Sent referral to [Bertha Supports](#) on 07/22/2020)

Referral Share Settings

Within the selected organizations, anyone who is working directly with you will be able to:

- see all your current referrals and their status
- view referrals you receive in the future

You may unshare them at any time through this page.

Share all referrals with:

- ☐ Aunt Bertha Integrations (Sent referral to [Bertha Grows: Community Gardens](#) on 09/23/2019)
- ☐ Community Demo (Sent referral to [Bertha Grows: Community Gardens](#) on 09/23/2019)
- ☐ Community Hospital Resource Directory (Sent referral to [Bertha Grows: Community Gardens](#) on 09/23/2019)
- ☐ Aunt Bertha Basic Demo (Sent referral to [Bertha Grows: Community Gardens](#) on 09/23/2019)
- ☐ Aunt Bertha Professional Demo (Sent referral to [Bertha Grows: Community Gardens](#) on 09/23/2019)
- ☒ Aunt Bertha Enterprise Demo (Sent referral to [Bertha Grows: Community Gardens](#) on 09/23/2019)
- ☐ Aunt Bertha Health Demo (Sent referral to [Bertha Grows: Community Gardens](#) on 09/23/2019)
- ☐ AB Education Demo (Sent referral to [Bertha Grows: Community Gardens](#) on 09/23/2019)

Save

Cancel



Coordination: Coalition Sharing

Navigation History

You have referred Audrey to 3 programs.

Inbound Referrals

No inbound referrals found for Audrey.

Referrals and Notes

[START A REFERRAL](#)[ADD NOTE](#)

Bertha Moves

by Bertha Support

Status:

... Not updated

[ADD NOTE](#)

2/01/21 Updated to not updated
Program Kirchner

2/01/21 Referred by Alex T (Bertha Engagement)

Food Pantry

by Bertha Support

Status:

✓ Got help

[ADD NOTE](#)

1/31/21 Updated to got help
Program Kirchner

1/31/21 Updated to not updated
Program Kirchner

1/31/21 Referred by Morgan P (AB Education Demo)

Bertha Legal Assistance

by Bertha Success

Status:

... Not updated

[ADD NOTE](#)

1/31/21 Updated to not updated
Program Kirchner

1/31/21 Referred by Program K (Aunt Bertha Enterprise Demo)



Consent

Implications of an “all-in” permission approach:

- Discrimination
- Vulnerable situations
- Family privacy
- Conflicts of interest

This Authorization covers, without restriction, all information disclosed and re-disclosed to CIE by you, your family, Partner Agencies including your care team, or any other person involved in your care while this Authorization is in effect. CIE and its Partner Agencies may share your personal, financial and health information. You agree to notify CIE if your information changes or is incorrect. Information disclosed pursuant to this Authorization may be re-disclosed and no longer be

Assistance Request Form

Please use this form only to request services for yourself, or a child (under 18 years old) or adult for whom you have legal guardianship. Consent submitted through this form should be signed by the person who would be receiving services, or signed by their parent or legal guardian only.

First name *

Last name *Date of birth *Phone number *

Address Type

Address Line 1Address Line 2CPUState

What services are you seeking? •

Please describe your request for services:

Please sign in the box below to provide your [consent](#) to receive services

Clear Signature



New Hampshire

STATE OF NEW HAMPSHIRE

In the Year of Our Lord Two Thousand Twenty Two

AN ACT relative to a closed loop referral system in the department of health and human services.

Be it Enacted by the Senate and House of Representatives in General Court convened:

I New Paragraph; Department of Health and Human Services; Closed Loop Referral System. Amend RSA 126-A:4 by inserting after paragraph V the following new paragraph:

VI. If the department itself or through a contracted entity provides a closed loop referral system, the following privacy and security provisions shall be included:

(a) The department shall not access any individual's personally identifiable information or protected health information from or through any closed loop referral system unless the individual is currently receiving services funded through a department of health and human services program or has received services funded through a department of health and human services program within the past 12 months, has previously given consent for the department to access their personally identifiable information or protected health information and has not revoked consent.

(b) Notwithstanding the foregoing, the department may obtain specific consent from an individual to access the individual's personally identifiable information or protected health information on each consent for a referral for services, provided that in obtaining consent:

(1) A separate page, in hard copy or electronically, shall be used; and

https://legiscan.com/NH/text/SB423/id/2520684/New_Hampshire-2022-SB423-Amended.html

1/3

3/4/22, 1:31 PM

New Hampshire-2022-SB423-Amended

(2) The request shall be phrased as follows: "Do you consent to allow the New Hampshire department of health and human services to have access to your personally identifiable information and your private health information along with information about your referrals for services? Please note that you will receive the same services whether you sign this form or not."

(c) Within 48 hours of becoming aware of a data breach, the contracted entity providing a closed loop referral system shall begin the process of notification by first class mail or other individually agreed to communication mechanisms to all individuals impacted by the data breach.

(d)(1) An individual's personally identifiable information or protected health information may be added to the closed loop referral system only if:

(A) The individual consents to its inclusion on each instance of a referral for services, and

(B) The individual whose information is intended to be included in the closed loop referral system shall retain the right to opt into the system on each referral and retain the right to revoke consent to be in the system at any time.

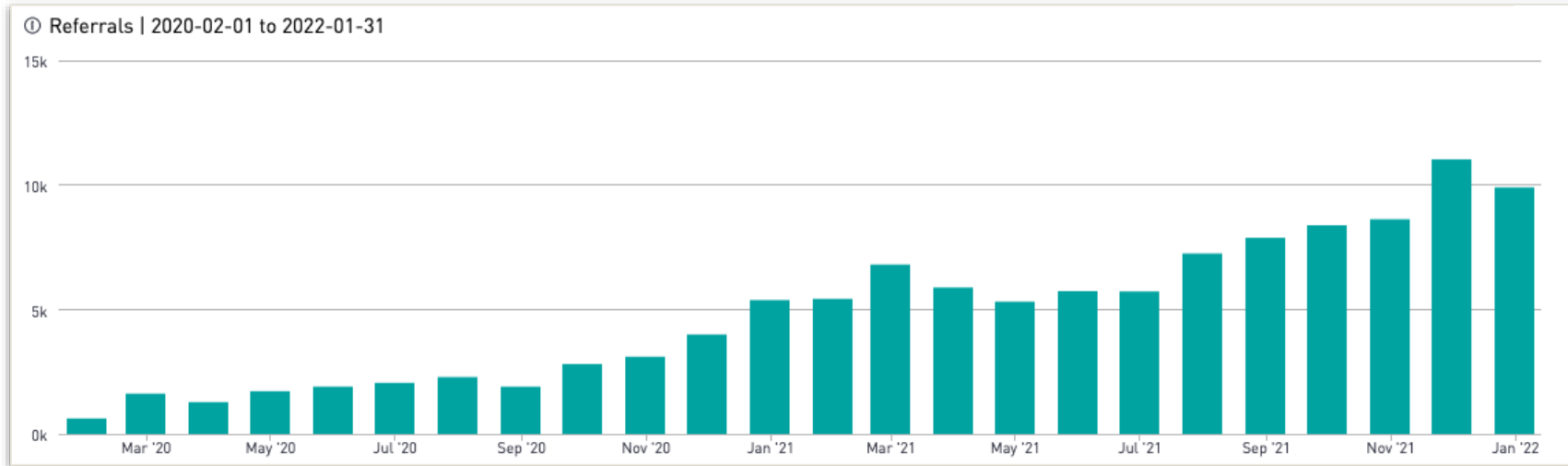
(2) If an individual revokes consent to be in the system, then, to the extent allowed under federal or state law, information relative to the individual's referrals for services shall be deleted from the system within 7 days of the revocation.

(e) No provider or organization utilizing the closed loop referral system network shall have access to an individual's personally identifiable information or protected health information unless the individual has been referred to that provider or organization for services and the provider or organization requested consent from and was given consent by the individual to access such information.




Referrals in North Carolina


More than 116,500 referrals made over two years













A Holistic and Inclusive Network

Support Sign Up Log In



FOODHOUSINGGOODSTRANSITHEALTHMONEYCAREEDUCATION


Austin, TX (78702) / showing results for search: emergency food < 1 - 10 of 22 >Sort by RELEVANCE CLOSEST

Personal Filters

Program Filters

Income Eligibility

Map Satellite



Notice out-of-date information or see a program you work for? Click **Suggest** to share an update or claim your program listing to get access to free tools and data.

Best Matches

These programs contain **all of the word(s) you searched** in the provider name, program name, or description and are likely to be the most relevant matches.

☐ **Angel House Soup Kitchen Program**
by Austin Baptist Chapel

Angel House Soup Kitchen of Austin Baptist Chapel serves the poor by providing hot meals (breakfast and lunch) seven days a week. This service supplies critical nutrition to those who may...

Main Services: emergency food , meals , clothing , personal hygiene

Serving: anyone in need, all ages, homeless, low-income, in crisis, emergency

MORE INFO

SAVE

SHARE

NOTES

SUGGEST

Next Steps:

Contact or go to the **nearest location** or call 512-643-2327.

1.28 miles (serves your local area)

908 East Cesar Chavez Street, Austin, TX 78702

Closed Now : See open hours

SEE NEXT STEPS



Diversity of Programs (Focused Projects)

Our network curation team has completed or is working on several focus projects to increase the number of listed programs related to:

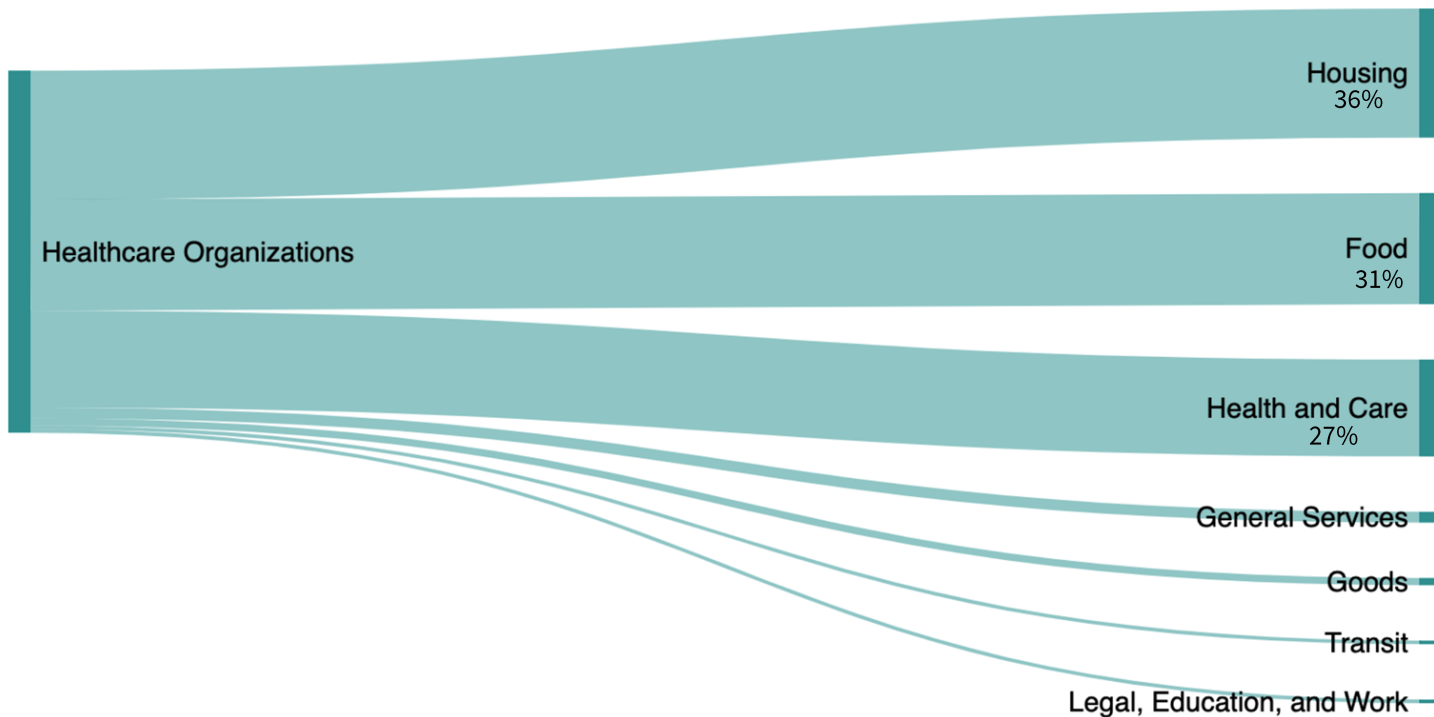
- Native American support programs
- Indian Health Services
- Free resources for severe mental illness
- Centers for Independent Living
- Re-entry programs
- 3,000 COVID-19 support programs
- Immigration Legal Services (in partnership with Stanford)
- Dental care in states without covered adult preventative care





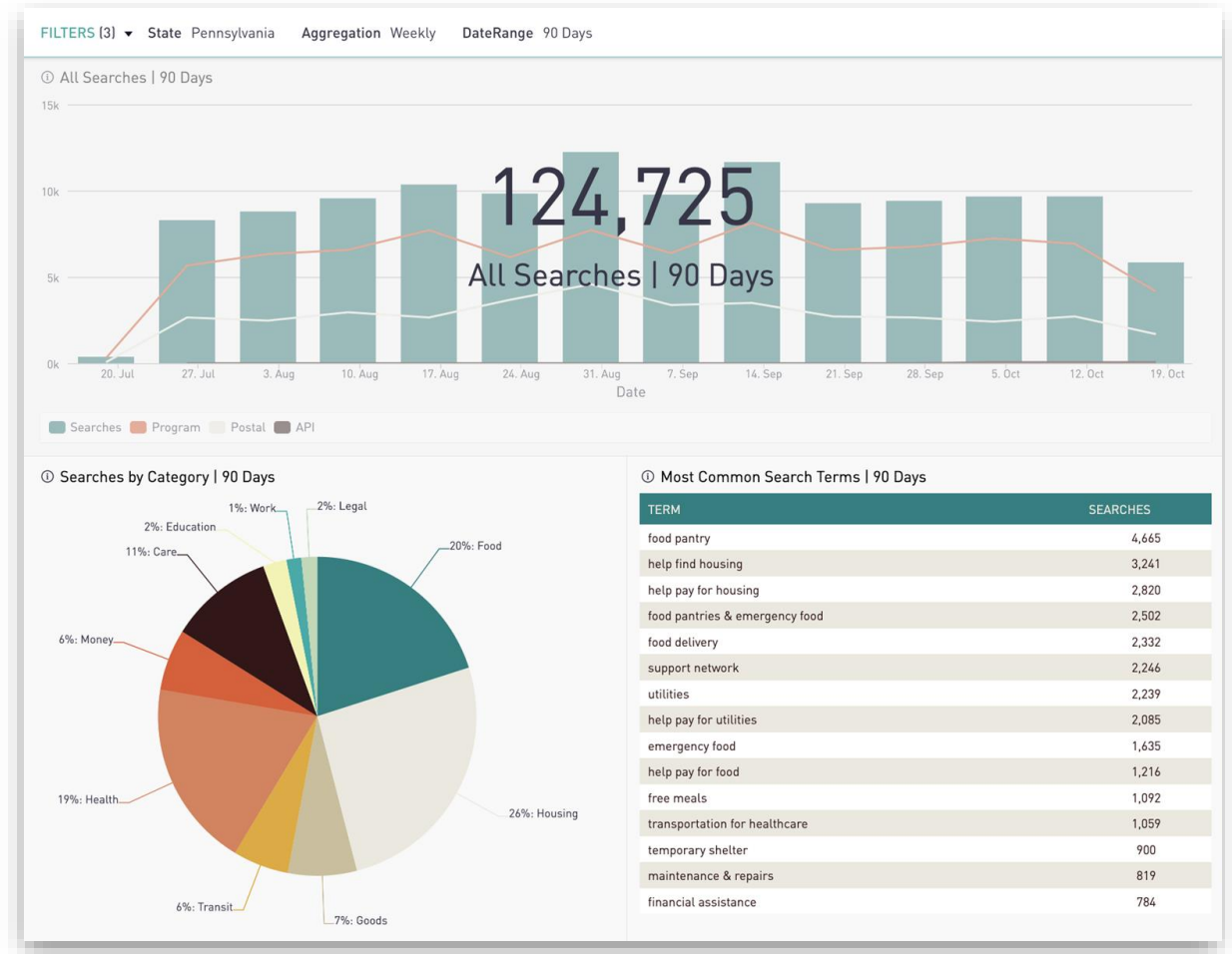
Industry Focus

Healthcare customers are using the platform to improve patient outcomes and reduce costs by referring patients to services they need. Most referrals are to programs that provide housing, food, health, and care services.





Needs Data





> USCDI v2

Summary of Data Classes and Elements

Allergies and Intolerances

- Substance (Medication)
- Substance (Drug Class)
- Reaction

Assessment and Plan of Treatment

- Assessment and Plan of Treatment
- SDOH Assessment

Care Team Member(s)

- Care Team Member Name
- Care Team Member Identifier
- Care Team Member Role
- Care Team Member Location
- Care Team Member Telecom

Clinical Notes

- Consultation Note
- Discharge Summary Note
- History & Physical
- Procedure Note
- Progress Note

Clinical Tests

- Clinical Test
- Clinical Test Result/Report

Diagnostic Imaging

- Diagnostic Imaging Test
- Diagnostic Imaging Report

Encounter Information

- Encounter Type
- Encounter Diagnosis
- Encounter Time
- Encounter Location
- Encounter Disposition

Goals

- Patient Goals
- SDOH Goals

Health Concerns

- Health Concerns

Immunizations

- Immunizations

Laboratory

- Tests
- Values/Results

Medications

- Medications

Patient Demographics

- First Name
- Last Name
- Previous Name
- Middle Name (including Middle Initial)
- Suffix
- Sex (Assigned at Birth)
- Sexual Orientation
- Gender Identity
- Date of Birth
- Race
- Ethnicity
- Preferred Language
- Current Address
- Previous Address
- Phone Number
- Phone Number Type
- Email Address

Problems

- Problems
- SDOH Problems/Health Concerns
- Date of Diagnosis
- Date of Resolution

Procedures

- Procedures
- SDOH Interventions

Provenance

- Author Time Stamp
- Author Organization

Smoking Status

- Smoking Status

Unique Device Identifier(s) for a Patient's Implantable Device(s)

- Unique Device Identifier(s) for a Patient's Implantable Device(s)

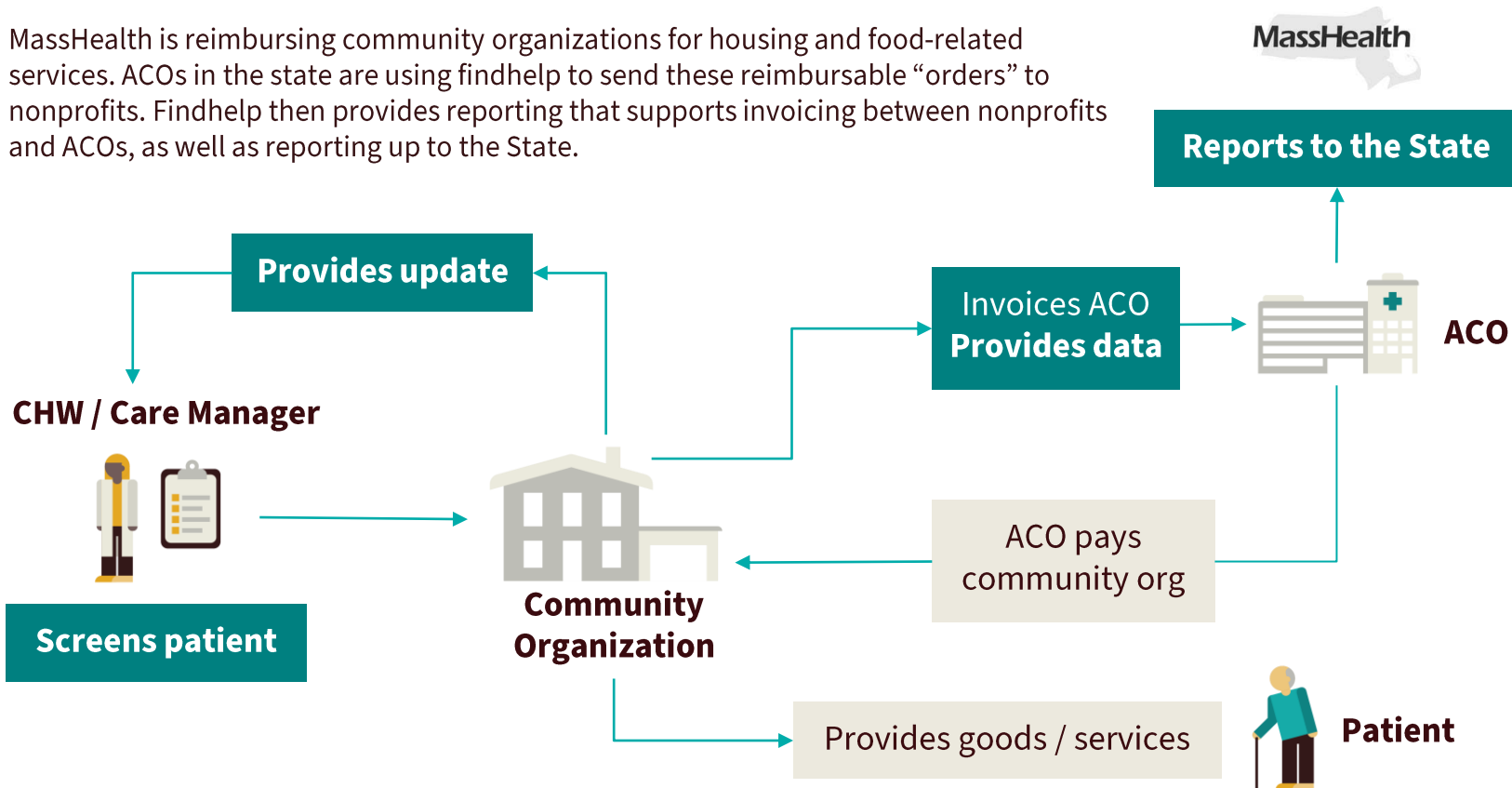
Vital Signs

- Diastolic Blood Pressure
- Systolic Blood Pressure
- Body Height
- Body Weight
- Heart Rate
- Respiratory Rate
- Body Temperature
- Pulse Oximetry
- Inhaled Oxygen Concentration
- BMI Percentile (2 - 20 Years)
- Weight-for-length Percentile (Birth - 36 Months)
- Head Occipital-frontal Circumference Percentile (Birth - 36 Months)



Paying for Social Care Services

MassHealth is reimbursing community organizations for housing and food-related services. ACOs in the state are using findhelp to send these reimbursable “orders” to nonprofits. Findhelp then provides reporting that supports invoicing between nonprofits and ACOs, as well as reporting up to the State.





See all referrals for your program

Inbound Referrals / CalAIM - Health Net - TESTING PROGRAM (Meals/Medically Tailored Meals) Add Inbound Referral Settings

Search:

Status: Showing all statuses Eligibility: Showing all eligibilities

Show 10 entries

My Programs
Choose a program below to see its referrals

- CalAIM - Health Net - TESTING PROGRAM (Meals/Medically Tailored Meals) 2

Status	Person Inquiring	Authorization Status	Invoice Status	Referred By	Referred On	Last Updated	Forms	Actions
Not updated	Ernie Jones ccusimano+ejones@findhelp.com Prefers email Speaks English	Pending	Not Invoiced	Christina Cusimano Community Supports	02/07/2022	Christina Cusimano Community Supports 02/07/2022	+ New Data Collection Form	View Profile
Got help	Kiki Bradley kikibeetest@findhelp.com Prefers email Speaks English	Authorized	Not Invoiced	Christina Cusimano Community Supports	01/20/2022	Christina Cusimano Community Supports 01/20/2022	View Data Collection Form	View Profile

Filter by authorization and invoice status



Health IT Policy Committee

Findings



1. Community organizations are integral partners to advanced health models and are highly motivated to share data, but sharing across clinical settings and social services is not standardized and poorly incentivized.
2. Advanced health models are making substantial progress by making existing data actionable in new ways, but stakeholders also need seamless access to analytics capabilities to make this data useful.
3. Some advanced health models are responding to interoperability challenges by granting community organizations with access to a single platform, rather than realizing true interoperability across different systems.





Exclusivity forced on CBOs?

Actual clause in CBO contract

h. *Exclusivity.* Contractor will not enter into any arrangement, agreement or contract to provide services to other providers of social determinants of health software, including but not limited to findhelp PBC, Healthify, Inc. and NowPow, during the Term.



> Summary

**At some point in our lives,
everyone is a Seeker.**

- Giving up our privacy should not be required to get help
- Having healthcare coverage or insurance should not be required to get help
- Government should provide guidance on the importance of key principles in the use of federal funding for state and federal RFPs